

NABIP - OMAHA OPERATIONS BUDGET 2025-2026

Jul '25 - Jun 26

Ordinary Income/Expense		Jul '25 - Jun 26
Income		
Awards Lunch		1,500.00
Bank Interest		80.00
Education		250.00
Bowling Event		3,250.00
Golf Outing		7,500.00
Membership Dues		9,870.00
Total Income		22,450.00
Expense		
Awards Lunch Expense		2,000.00
Board Functions		915.00
Conference Attendance		
Capitol Conference		4,500.00
National Convention		2,000.00
Total Conference Attendance		6,500.00
Donations & Public Service		
Bowling Charity		3,250.00
Service to Mankind		1,250.00
NABIP Education Foundation		350.00
Total Donations & Public Service		4,850.00
Education Expense		1,000.00
NABIP PAC Admin Contribution		1,000.00
Insurance		675.00
Management Fees		5,160.00
Operating Expenses		
Membership		250.00
Operating Expenses - Other		100.00
Total Operating Expenses		350.00
Total Expense		22,450.00
Net Ordinary Income		0.00
Net Income		0.00

Omaha Association of Health Underwriters

Profit & Loss

July 2025 through February 2026

	<u>Jul '25 - Feb 26</u>
Ordinary Income/Expense	
Income	
Bank Interest	26.62
Golf Outing	5,455.00
Membership Dues	5,506.14
Miscellaneous	0.00
Total Income	<u>10,987.76</u>
Expense	
Board Functions	376.67
Education Expense	300.00
Health Fair Expense	576.68
HUPAC Admin Contribution	1,000.00
Management Fees	3,440.00
Med Summit Reception	443.09
Total Expense	<u>6,136.44</u>
Net Ordinary Income	<u>4,851.32</u>
Net Income	<u><u>4,851.32</u></u>

Omaha Association of Health Underwriters

Profit & Loss

July 2024 through June 2025

	<u>Jul '24 - Jun 25</u>
Ordinary Income/Expense	
Income	
Awards Lunch	950.00
Bank Interest	78.79
Education	50.00
Golf Outing	7,775.00
Membership Dues	9,330.53
Total Income	<u>18,184.32</u>
Expense	
Awards Lunch Expense	2,108.77
Board Functions	394.71
Conference Attendance	
Capitol Conference	3,211.09
National Convention	3,147.74
Total Conference Attendance	<u>6,358.83</u>
Donations & Public Service	
Service to Mankind	1,620.00
NABIP Education Foundation	334.00
Total Donations & Public Service	<u>1,954.00</u>
Education Expense	2,035.28
HUPAC Admin Contribution	1,000.00
Insurance	662.00
Management Fees	5,160.00
Operating Expenses	
Membership	169.49
Operating Expenses - Other	851.02
Total Operating Expenses	<u>1,020.51</u>
Total Expense	<u>20,694.10</u>
Net Ordinary Income	<u>-2,509.78</u>
Net Income	<u><u>-2,509.78</u></u>